

बीएसई लि. BSE Ltd.,
25वां तल, पी जे टॉवर्स Floor 25, PJ Towers,
दलाल स्ट्रीट, फोर्ट Dalal Street, Fort
मुंबई Mumbai – 400 001

सं. No. 17565/4/SE/MUMC/SEC
दिनांक / Date: 31.07.2019

महोदय / महोदया
Dear Sir/Madam,

भारत इलेक्ट्रॉनिक्स लिमिटेड

(भारत सरकार का उद्यम, रक्षा मंत्रालय)

पंजीकृत कार्यालय :

आउटर रिंग रोड, नागवारा, बेंगलूर - 560 045, भारत

Bharat Electronics Limited

(Govt. of India Enterprise, Ministry of Defence)

Registered Office : Outer Ring Road,

Nagavara, Bangalore - 560 045, INDIA.

CIN : L32309KA1954GOI000787

टेलीफैक्स/Telefax : +91 (80) 25039266

ई-मेल/E-mail : secretary@bel.co.in

वेब/Web : www.bel-india.com

विषय- भारतीय प्रतिभूति और विनियम बोर्ड (शेयरों का पर्याप्त अर्जन और अधिग्रहण) विनियम, 2011 के विनियम 29 (2) के तहत प्रतिभूतियों के अधिग्रहण / निपटान का प्रकटन।

Sub: Disclosure of change in shareholding under regulation 29(2) of the Securities and Exchange Board of India (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations")

कृपया केंद्र सरकारी उद्यम एक्सचेंज ट्रेडेड फंड ("सीपीएसई ईटीएफ") की स्थापना का संदर्भ लें, जिसमें केंद्र सरकारी उद्यमों ("सीपीएसई") के इक्विटी शेयर शामिल हैं और जिसे मार्च 2014 में सीपीएसई ईटीएफ म्यूचुअल फंड योजना ("स्कीम") के रूप में शुरू किया गया था। निफ्टी सीपीएसई इंडेक्स की संघटक कंपनियों में प्रतिनिधित्व के रूप में सीपीएसई शेयरों की खरीद के लिए योजना की प्राप्ति का उपयोग किया गया था। भारत सरकार के विभिन्न विभागों और मंत्रालयों के प्रतिनिधि के रूप में भारत के राष्ट्रपति ने, इस योजना के यूनिट धारकों के लाभार्थ यूनिट की रियायती दर पर शेयरों का विक्रय किया और इसके बाद यह योजना तैयार की गई और योजना के यूनिट धारकों को यूनिट आवंटित की गई।

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

निवेश और सरकारी परिसंपत्ति प्रबंधन विभाग ("डीआईपीएम"), रिलायंस निप्पाॉन लाइफ एसेट मैनेजमेंट लिमिटेड के साथ, योजना की परिसंपत्ति प्रबंधन कंपनी ("एएमसी") के रूप में, योजना का एक पाँचवां फंड ऑफर ("एफएफओ 5") तैयार किया है, जिसे सेबी (म्यूचुअल फंड) विनियमों, 1996 और अन्य लागू कानूनों, नियमों और विनियमों, जैसा कि समय-समय पर तैयार किए गए के अनुसार, सदस्यता के लिए जनता को पेश किया गया है।



The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a Fifth Further Fund Offer ("FFO 5") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

एफएफओ 5 के संबंध में, हम आपको सूचित करना चाहते हैं कि, रक्षा मंत्रालय, भारत सरकार की ओर से भारत के राष्ट्रपति ने कंपनी के 7,04,31,819 इक्विटी शेयरों की विक्री बाज़ार बाह्य के माध्यम से एएमसी को की है।

In regard to the FFO 5, we wish to inform you that the President of India, acting through the Ministry of Defence, Government of India, has sold 7,04,31,819 equity shares of the Company through Off Market to the AMC.

सेबी (शेयरों का पर्याप्त अर्जन और अधिग्रहण) विनियम, 2011 के विनियम 29 (2) के तहत यथा अपेक्षित, हम इस पत्र के साथ रक्षा मंत्रालय, भारत सरकार की ओर से भारत के राष्ट्रपति, वर्ग प्रमोटर और प्रमोटर समूह की शेयरधारिता में बदलाव का प्रकटन संलग्न करते हैं (यानी विनियमन 29 (2) के तहत संबंधित प्रारूप, जैसा कि सेबी द्वारा अधिसूचित किया गया है)

As required under regulation 29 (2) of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011, we enclose with this letter, a disclosure of the change in the shareholding of the President of India, acting through the Ministry of Defence, Government of India, category Promoter & Promoter Group (i.e. the relevant format under Regulation 29 (2), as notified by SEBI).

सूचना व अभिलेख हेतु।

This is for your information and record.

सधन्यवाद / Thanking you,

भवदीय Yours faithfully,

कृते भारत इलेक्ट्रॉनिक्स लिमिटेड
For Bharat Electronics Limited



एस श्रीनिवास / **S Sreenivas**
कंपनी सचिव/ **Company Secretary**

संलग्न: जैसा कि कहा गया है/Encls: as stated



सत्यमेव जयते

भारत सरकार
रक्षा मंत्रालय
रक्षा उत्पादन विभाग
नई दिल्ली-110 011
Government of India
Ministry of Defence
Department of Defence Production
New Delhi-110 011

Date: July 30, 2019

To:

Bharat Electronics Limited

Outer Ring Road,
Nagavara, Bengaluru,
Karnataka, India 560045

The Managing Director
BSE Limited

PhirozeJeejeebhoy
Towers, Dalal Street
Mumbai, India 400 001

The Managing Director

The National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1,
G Block, BandraKurla
Complex, Bandra (East)
Mumbai, India 400 051

Sub: Disclosure of change in shareholding under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations")

Dear Sirs,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("**CPSE ETF**") comprising equity shares of central public sector enterprises ("**CPSE**"), which was launched as the CPSE ETF mutual fund scheme ("**Scheme**") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

2. The Department of Investment and Public Asset Management ("**DIPAM**"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("**AMC**"), has formulated a fifth Further Fund Offer ("**FFO 5**") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

3. In regard to the FFO 5, we wish to inform you that the President of India, acting through the Ministry of Defence, Government of India, has sold 7,04,31,819 equity shares of the Company to the AMC on 22nd July 2019.

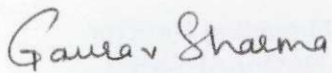
4. As required under regulation 29(2) of the SEBI Takeover Regulations, we enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the above sale of shares. The enclosed disclosure is in the

relevant format notified by SEBI in respect of regulation 29(2) of the SEBI Takeover Regulations.

5. This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Sincerely,

**For and on behalf of the President of India:
Ministry of Defence, Government of India**



**Gaurav Sharma
Deputy Secretary (ES)**

(गौरव शर्मा)
(GAURAV SHARMA)
उप सचिव / Deputy Secretary
रक्षा मंत्रालय, नई दिल्ली
Ministry of Defence, New Delhi

DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (or TC) | Bharat Electronics Limited (the "Company") | | |
| Name(s) of the acquirer/ seller and persons acting in concert (PACs) with the acquirer/ seller | The President of India, acting through the Ministry of Defence, Government of India (the "Seller") | | |
| Whether the acquirer/ seller belongs to the promoter/ promoter group | Yes, the Seller is the promoter of the Company | | |
| Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE and NSE | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/ voting capital, wherever applicable¹ | % w.r.t. total diluted share/ voting capital of the TC² |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a. Shares carrying voting rights | 1,43,33,26,432 equity shares | 58.83% | 58.83% |
| b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c. Voting rights (VR) otherwise than by shares | - | - | - |
| d. Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 1,43,33,26,432 equity shares | 58.83% | 58.83% |
| Details of acquisition/ sale | | | |

¹Note to seller: The information here should be taken from the latest filing made by the company under clause 35 of the stock exchange listing agreement.

²Note to seller: Diluted share/ voting capital shall mean the total number of outstanding shares of the company, assuming full conversion of any outstanding convertible securities or warrants into equity shares.

| | | | |
|---|---|--------|--------|
| a. Shares carrying voting rights acquired/ sold | 7,04,31,819 equity shares | 2.89% | 2.89% |
| b. VRs acquired/ sold otherwise than by shares | - | - | - |
| c. Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | - | - | - |
| d. Shares encumbered/ invoked/ released by the acquirer/ seller | - | - | - |
| Total (a+b+c+d) | 7,04,31,819 equity shares | 2.89% | 2.89% |
| After the acquisition/ sale, holding of: | | | |
| Shares carrying voting rights | 1,36,28,94,613 equity shares | 55.93% | 55.93% |
| Shares encumbered with the acquirer/ seller | - | - | - |
| VRs otherwise than by shares | - | - | - |
| Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | 1,36,28,94,613 equity shares | 55.93% | 55.93% |
| Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.) | Off-market sale by the President of India, acting through the Ministry of Defence, Government of India to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme (FFO 5) | | |
| Date of acquisition/ sale of shares/ VR, or date of receipt of intimation of allotment of shares, whichever is applicable | July 22, 2019 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value of INR 1 each)* | | |
| Equity share capital/ total voting capital of the TC after the said | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value | | |

| | |
|--|---|
| acquisition/ sale | of INR 1 each)* |
| Total diluted share/ voting capital of the TC after the said acquisition/ sale | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value of INR 1 each)* |

** There is no change in the paid up share capital of the Target Company on account of sale of shares by the Promoter (i.e. the President of India acting through the Ministry of Defence) to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme.*

**For and on Behalf of the President of India
Ministry of Defence, Government of India**

Gaurav Sharma

**Gaurav Sharma
Deputy Secretary (ES)**

Date: July 30, 2019

Place: [New Delhi]

(गौरव शर्मा)
(GAURAV SHARMA)
उप सचिव / Deputy Secretary
रक्षा मंत्रालय, नई दिल्ली
Ministry of Defence, New Delhi
दूरभाष नं./PHONE NO.

प्रति/To

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
National Stock Exchange of India Ltd.,
एक्सचेंज प्लाज़ा , प्लॉट न सी/1, जी ब्लॉक
Exchange Plaza, Plot No. C/1, G Block,
बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व)/
Bandra-Kurla Complex, Bandra (E)
मुंबई/Mumbai – 400 051

भारत इलेक्ट्रॉनिक्स लिमिटेड

(भारत सरकार का उद्यम, रक्षा मंत्रालय)

पंजीकृत कार्यालय :

आउटर रिंग रोड, नागवारा, बेंगलूर - 560 045, भारत

Bharat Electronics Limited

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CIN : L32309KA1954GOI000787

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वेब/Web : www.bel-india.com

सं.No. 17565/6/SE/NSEC/SEC

दिनांक / Date: 31.07.2019

महोदय / महोदया

Dear Sir/Madam,

विषय- भारतीय प्रतिभूति और विनियम बोर्ड (शेयरों का पर्याप्त अर्जन और अधिग्रहण) विनियम, 2011 के विनियम 29 (2) के तहत प्रतिभूतियों के अधिग्रहण / निपटान का प्रकटन।

Sub: Disclosure of change in shareholding under regulation 29(2) of the Securities and Exchange Board of India (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations")

कृपया केंद्र सरकारी उद्यम एक्सचेंज ट्रेडेड फंड ("सीपीएसई ईटीएफ") की स्थापना का संदर्भ लें, जिसमें केंद्र सरकारी उद्यमों ("सीपीएसई") के इक्विटी शेयर शामिल हैं और जिसे मार्च 2014 में सीपीएसई ईटीएफ म्यूचुअल फंड योजना ("स्कीम") के रूप में शुरू किया गया था। निफ्टी सीपीएसई इंडेक्स की संघटक कंपनियों में प्रतिनिधित्व के रूप में सीपीएसई शेयरों की खरीद के लिए योजना की प्राप्ति का उपयोग किया गया था। भारत सरकार के विभिन्न विभागों और मंत्रालयों के प्रतिनिधि के रूप में भारत के राष्ट्रपति ने, इस योजना के यूनिट धारकों के लाभार्थ यूनिट की रियायती दर पर शेयरों का विक्रय किया और इसके बाद यह योजना तैयार की गई और योजना के यूनिट धारकों को यूनिटें आवंटित की गई।

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

निवेश और सरकारी परिसंपत्ति प्रबंधन विभाग ("डीआईपीएम"), रिलायंस निष्पान लाइफ एसेट मैनेजमेंट लिमिटेड के साथ, योजना की परिसंपत्ति प्रबंधन कंपनी ("एएमसी") के रूप में, योजना का एक



पाँचवां फर्दर फंड ऑफर ("एफएफओ 5") तैयार किया है, जिसे सेबी (म्यूचुअल फंड) विनियमों, 1996 और अन्य लागू कानूनों, नियमों और विनियमों, जैसा कि समय-समय पर तैयार किए गए के अनुसार, सदस्यता के लिए जनता को पेश किया गया है।

The Department of Investment and Public Asset Management ("**DIPAM**"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("**AMC**"), has formulated a Fifth Further Fund Offer ("**FFO 5**") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

एफएफओ 5 के संबंध में, हम आपको सूचित करना चाहते हैं कि, रक्षा मंत्रालय, भारत सरकार की ओर से भारत के राष्ट्रपति ने कंपनी के 7,04,31,819 इक्विटी शेयरों की बिक्री बाज़ार बाह्य के माध्यम से एएमसी को की है।

In regard to the FFO 5, we wish to inform you that the President of India, acting through the Ministry of Defence, Government of India, has sold 7,04,31,819 equity shares of the Company through Off Market to the AMC.

सेबी (शेयरों का पर्याप्त अर्जन और अधिग्रहण) विनियम, 2011 के विनियम 29 (2) के तहत यथा अपेक्षित, हम इस पत्र के साथ रक्षा मंत्रालय, भारत सरकार की ओर से भारत के राष्ट्रपति, वर्ग प्रमोटर और प्रमोटर समूह की शेयरधारिता में बदलाव का प्रकटन संलग्न करते हैं (यानी विनियमन 29 (2) के तहत संबंधित प्रारूप, जैसा कि सेबी द्वारा अधिसूचित किया गया है)

As required under regulation 29 (2) of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011, we enclose with this letter, a disclosure of the change in the shareholding of the President of India, acting through the Ministry of Defence, Government of India, category Promoter & Promoter Group (i.e. the relevant format under Regulation 29 (2), as notified by SEBI).

सूचना व अभिलेख हेतु।

This is for your information and record.

सधन्यवाद / Thanking you,

भवदीय Yours faithfully,

कृते भारत इलेक्ट्रॉनिक्स लिमिटेड

For Bharat Electronics Limited



एस श्रीनिवास / **S Sreenivas**

कंपनी सचिव / **Company Secretary**

संलग्न: जैसा कि कहा गया है/Encls: as stated



सत्यमेव जयते

भारत सरकार
रक्षा मंत्रालय
रक्षा उत्पादन विभाग
नई दिल्ली-110 011
Government of India
Ministry of Defence
Department of Defence Production
New Delhi-110 011

Date: July 30, 2019

To:

Bharat Electronics Limited

Outer Ring Road,
Nagavara, Bengaluru,
Karnataka, India 560045

The Managing Director
BSE Limited

PhirozeJeejeebhoy
Towers, Dalal Street
Mumbai, India 400 001

The Managing Director

The National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1,
G Block, BandraKurla
Complex, Bandra (East)
Mumbai, India 400 051

Sub: Disclosure of change in shareholding under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations")

Dear Sirs,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("**CPSE ETF**") comprising equity shares of central public sector enterprises ("**CPSE**"), which was launched as the CPSE ETF mutual fund scheme ("**Scheme**") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

2. The Department of Investment and Public Asset Management ("**DIPAM**"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("**AMC**"), has formulated a fifth Further Fund Offer ("**FFO 5**") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

3. In regard to the FFO 5, we wish to inform you that the President of India, acting through the Ministry of Defence, Government of India, has sold 7,04,31,819 equity shares of the Company to the AMC on 22nd July 2019.

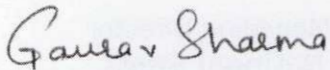
4. As required under regulation 29(2) of the SEBI Takeover Regulations, we enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the above sale of shares. The enclosed disclosure is in the

relevant format notified by SEBI in respect of regulation 29(2) of the SEBI Takeover Regulations.

5. This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Sincerely,

**For and on behalf of the President of India:
Ministry of Defence, Government of India**



**Gaurav Sharma
Deputy Secretary (ES)**

(गौरव शर्मा)
(GAURAV SHARMA)
उप सचिव / Deputy Secretary
रक्षा मंत्रालय, नई दिल्ली
Ministry of Defence, New Delhi

DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (or TC) | Bharat Electronics Limited (the " Company ") | | |
| Name(s) of the acquirer/ seller and persons acting in concert (PACs) with the acquirer/ seller | The President of India, acting through the Ministry of Defence, Government of India (the " Seller ") | | |
| Whether the acquirer/ seller belongs to the promoter/ promoter group | Yes, the Seller is the promoter of the Company | | |
| Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE and NSE | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/ voting capital, wherever applicable¹ | % w.r.t. total diluted share/ voting capital of the TC² |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a. Shares carrying voting rights | 1,43,33,26,432 equity shares | 58.83% | 58.83% |
| b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c. Voting rights (VR) otherwise than by shares | - | - | - |
| d. Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 1,43,33,26,432 equity shares | 58.83% | 58.83% |
| Details of acquisition/ sale | | | |

¹Note to seller: The information here should be taken from the latest filing made by the company under clause 35 of the stock exchange listing agreement.

²Note to seller: Diluted share/ voting capital shall mean the total number of outstanding shares of the company, assuming full conversion of any outstanding convertible securities or warrants into equity shares.

| | | | |
|---|---|--------|--------|
| a. Shares carrying voting rights acquired/ sold | 7,04,31,819 equity shares | 2.89% | 2.89% |
| b. VRs acquired/ sold otherwise than by shares | - | - | - |
| c. Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | - | - | - |
| d. Shares encumbered/ invoked/ released by the acquirer/ seller | - | - | - |
| Total (a+b+c+d) | 7,04,31,819 equity shares | 2.89% | 2.89% |
| After the acquisition/ sale, holding of: | | | |
| Shares carrying voting rights | 1,36,28,94,613 equity shares | 55.93% | 55.93% |
| Shares encumbered with the acquirer/ seller | - | - | - |
| VRs otherwise than by shares | - | - | - |
| Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | 1,36,28,94,613 equity shares | 55.93% | 55.93% |
| Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.) | Off-market sale by the President of India, acting through the Ministry of Defence, Government of India to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme (FFO 5) | | |
| Date of acquisition/ sale of shares/ VR, or date of receipt of intimation of allotment of shares, whichever is applicable | July 22, 2019 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value of INR 1 each)* | | |
| Equity share capital/ total voting capital of the TC after the said | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value | | |

| | |
|--|---|
| acquisition/ sale | of INR 1 each)* |
| Total diluted share/ voting capital of the TC after the said acquisition/ sale | INR 2,43,65,92,943 (comprising 2,43,65,92,943 shares having a face value of INR 1 each)* |

** There is no change in the paid up share capital of the Target Company on account of sale of shares by the Promoter (i.e. the President of India acting through the Ministry of Defence) to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme.*

**For and on Behalf of the President of India
Ministry of Defence, Government of India**

Gaurav Sharma

**Gaurav Sharma
Deputy Secretary (ES)**

Date: July 30, 2019

Place: [New Delhi]

(गौरव शर्मा)
(GAURAV SHARMA)
उप सचिव / Deputy Secretary
रक्षा मंत्रालय, नई दिल्ली
Ministry of Defence, New Delhi
दूरभाष नं./PHONE NO.